

HASHINGBOT META SPC-SHADOWLABS DEFI SP
個人客戶申購流程說明

一、提供填寫完成並簽署的《Subscription Form (申購書)》

二、提供以下資料:

- 1、護照影本 (彩色最佳) ;
- 2、三個月內地址證明, 例如水電費帳單、銀行帳單等;

三、申購匯款

- (若使用美元申購) 基金銀行賬戶:

Bank Account Name:	SL DEFI SP
Bank Account NO.:	60134370143
Name of Bank:	CMB WING LUNG BANK LIMITED
Country:	Hong Kong
SWIFT Address/ Code:	WUBAHKHHXXX
Bank Code:	020
Bank Address:	45 Des Voeux Road Central, Hong Kong
Reference:	Subscription monies from [Name of Subscriber]

申購款需由本人銀行賬戶匯出, 賬戶信息需與申購書填寫的一致。完成匯款后, 請將回單發送給管理人, 確認到賬情況。
申購款需在每月開放日前至少三個工作日到賬。

- (若使用USDT/USDC申購) 基金錢包地址: **TCdZ2PhkgScawyNYhot6c4gYssMWErGYbu**
需使用投資者本人實名認證過的錢包; 匯款前需提前聯繫行政管理人, 錄製視頻通話

视频通话录制

- 基金行政管理人, 普通合伙人/投资经理与投资者预约进行视频通话录制的具体时间, 整体需时一般不多于15分钟。
- 投资者应确保在视频录制之前, 钱包中已有足够的数字货币款项去完成基金申购。
- 投资者必须在视频通话录制期间完成以下流程 (任何追加申购都必须重新完成以下步骤):
 - 首先, 投资者需手持其在步骤1中提供的身份证明文件正本并正对摄像头进行录制;
 - 第二, 视频需录制投资者相应钱包的用户信息 (如持有者姓名) 界面;
 - 第三, 视频需录制投资者对相应钱包的操作并记录钱包的地址;
 - 第四, 视频需录制投资者成功完成相应申购款项的转账;
 - 最后, 投资者需提供对应的转账Hash予HKB。

四、其他事項

所有文件僅提供電子檔即可;
本基金的行政管理機構會按照申購書中填寫的聯繫方式, 每月中旬向客戶發送上月對帳單, 請確保您的聯繫方式真實有效。

SHADOWLABS DEFI SP

a segregated portfolio of

HASHINGBOT META SPC

RELATING TO THE OFFERING OF PARTICIPATING SHARES

Subscription Agreement

(Non-US Person)

PART A: PARTICULARS OF SUBSCRIBER AND APPLICATION FOR PARTICIPATING SHARES

I/we, the undersigned (the **Subscriber**) irrevocably apply for such number of non-voting, redeemable participating shares of the relevant Class (the **Participating Shares**) attributed to Shadowlabs DeFi SP (the **Segregated Portfolio**), a segregated portfolio of Hashingbot Meta SPC (the **Company**), on the terms of the Private Placement Memorandum of the Company and the supplement in respect of the Segregated Portfolio (if any) (each as amended, supplemented or modified from time to time, collectively, the **Memorandum**), as may be purchased with the subscription amount specified below and to have such Participating Shares registered as specified in the registration details below. Unless otherwise defined, capitalised terms have the meanings given to them in the Memorandum.

请填写个人信息

Registration details

Full name(s) of Subscriber(s): _____
(Up to four names may be registered but only one address)

Registration address: _____
(PO Boxes are not accepted for registration purposes)

需与地址证明一致

Correspondence address: _____
(if different)

Telephone no: _____ Facsimile no: _____

Email address: _____

每月发送净值报告到登记的邮箱地址

Nationality/place of incorporation: _____

Source of wealth and occupation /nature of business: _____

Class of the Participating Shares to be subscribed:

Please tick one box only.

勾选Class

- Class A1 Participating Shares
- Class A2 Participating Shares
- Class B Participating Shares

Subscription amount:

The minimum initial investment in the Company is US\$100,000 or equivalent amount in other currencies in the case of Class A1 Participating Shares, Class A2 Participating Shares, or Class B Participating Shares.

- US\$
- USDT
- USDC

填写币种和申购金额

Distribution Fee:

The Distribution Fee is up to five (5) per cent of the subscription amount.

- US\$
- USDT
- USDC

Subscription Fee:

The Subscription Fee is up to two (2) per cent of the subscription amount.

- US\$
- USDT
- USDC

填写扣除申购费后的申购金额

Total subscription amount:

- US\$
- USDT
- USDC

Distribution Fee: The Segregated Portfolio and/or the Investment Manager may appoint one or more distributors or placement agents to solicit subscriptions for Participating Shares. Such distributors or placement agents may charge a Subscriber for Participating Shares, whose subscription they have solicited, a Distribution Fee of up to five (5) per cent of the subscription amount or may share in the fees payable to the Investment Manager. If any such distribution or placement fee is paid to the Segregated Portfolio, the Segregated Portfolio will pay it to the relevant distributor or placement agent.

Subscription Fee: A subscriber for Class A1 Participating Shares, Class A2 Participating Shares or Class B Participating Shares may be required to pay a Subscription Fee of up to two per cent (2%) of the subscription amount. The Subscription Fee will be paid to the Investment Manager.

The rest of the page is intentionally left blank.

Payment of subscription monies: Subscription monies will be paid from the following account:

Name of Bank: _____
Account No: _____
Account Name: _____
SWIFT Code: _____
Bank Address: _____
Correspondent Bank Name: _____
Correspondent Bank Branch: _____
Correspondent Bank SWIFT Code: _____

若美元申购，
填写汇款的银行账户
需本人同名银行账户汇出

Payment of subscription cryptocurrencies

Description of cryptocurrency (e.g. USDT)	若U申购， 填写汇款的钱包地址 需由本人实名认证的钱包汇出
Wallet with Institution	
Wallet Address	

The subscription cryptocurrencies will be paid from the above address and distributions will be delivered to the above address.

Notes:

Wire confirmations for subscriptions must match the information provided above and the account must be held in the name of the Subscriber. No third-party payments will be accepted.

Communications from the Company: The Subscriber would like to receive communications from the Company by the email (non-encrypted):

Instructions from joint holders: Until further written notice is given, the Company and its delegates and agents are authorised to rely upon and act in accordance with instructions from:

- ANY of the joint holders (the joint holders undertake that any instructions given by any one joint holder is binding on each joint holder); or
- ALL of the joint holders.

Please tick whichever box is applicable. Where no indication is made, all joint holders will be required to sign any instructions.

The Subscriber confirms that: (a) it has read all of this Subscription Agreement; and (b) the representations, warranties and acknowledgements made by the Subscriber in this Subscription Agreement are true and correct.

The Subscriber undertakes to remit the subscription monies or cryptocurrencies in full, net of any transaction charges so that cleared funds are received in the bank account or wallet address of the Segregated Portfolio no later than 4:00 pm (Hong Kong time) on the last Business Day of the Initial Offering Period or on the Business Day before the applicable Subscription Day, or such other day that the Directors may determine in their discretion.

The Subscriber acknowledges that: (a) this Subscription Agreement will not be binding on the Company unless and until it is accepted by the Company; (b) the Company may reject this application in whole or part and is not obliged to give any reason for doing so; (c) in the event of this application being rejected, the subscription monies or cryptocurrencies paid, or the balance thereof in the case of a partial rejection, will be returned (without interest) as soon as practicable in US Dollars to the bank account from which the subscription monies were remitted, or in USDT or USDC to the wallet address from which the subscription cryptocurrencies were transferred, at the risk and cost of the Subscriber; and (d) unless and until its application is rejected by the Company, the Subscriber shall not be entitled to cancel, terminate, or revoke this application.

Execution

SIGNED by the Subscriber and, in case of joint Subscribers, by all joint Subscribers:

填写日期和签名
需和护照签名字迹一致

Signature _____ Date _____

Name _____ Capacity _____

Signature _____ Date _____

Name _____ Capacity _____

Signature _____ Date _____

Name _____ Capacity _____

Signature _____ Date _____

SCHEDULE 1

Self-Certification Form

Individual Self-Certification

Instructions for completion

We are obliged under the Tax Information Authority Law (as amended), Regulations, and Guidance Notes made pursuant to that Law, and intergovernmental agreements (“IGAs”) entered into by the Cayman Islands in relation to the automatic exchange of information for tax matters (collectively “FATCA”), to collect certain information about each account holder’s tax arrangements. Please complete the sections below as directed and provide any additional information that is requested. Please note that in certain circumstances we may be obliged to share this information with relevant tax authorities. Terms referenced in this Form shall have the same meaning as applicable under the relevant IGA, Regulations and/or Guidance Notes.

If any of the information below about your tax residence or FATCA classification changes in the future, please ensure you advise us of these changes promptly. If you have any questions about how to complete this form, please contact your tax adviser.

Please note that where there are joint account holders each investor is required to complete a separate Self-Certification form.

请填写个人信息

Section 1: Account Holder Identification

Account Holder Name Date of Birth (dd/mm/yyyy) Country of Birth

Permanent Residence Address:

Number & Street City/Town

State/Province/County Post Code Country

Mailing address (if different from above):

Number & Street City/Town

State/Province/County Post Code Country

Section 2: Declaration of U.S. Citizenship or U.S. Residence for Tax purposes

Please tick either (a) or (b) or (c) and complete as appropriate.

(a) I confirm that I am a U.S. citizen and/or resident in the U.S. for tax purposes (green card holder or resident under the substantial presence test) and my U.S. federal taxpayer identifying number (U.S. TIN) is as follows: _____.

(b) I confirm that I was born in the U.S. (or a U.S. territory) but am no longer a U.S. citizen as I have voluntarily surrendered my citizenship as evidenced by the attached documents.

(c) I confirm that I am not a U.S. citizen or resident in the U.S. for tax purposes.

若非美国居民，非美国税务身份
请勾选 (c)

Complete section 3 if you have non-U.S. tax residencies.

Section 3: Declaration of Tax Residency (other than U.S.)

I hereby confirm that I am, for tax purposes, resident in the following countries (indicate the tax reference number type and number applicable in each country).

Country/countries of tax residency	Tax reference number type	Tax reference number

请填写税务身份
若中国税务居民, Tax reference type 为ID
Tax reference number 为身份证号

Section 4: Declaration of the Eligible Investor

I hereby confirm that I am the Eligible Investor as set out in the Memorandum.

Yes No

请勾选yes

Section 5: Declaration of the sophisticated investor

I hereby confirm that I am the sophisticated investor who are able to bear the loss of a substantial portion or even all of their investment in the Company.

Yes No

请勾选yes

Section 6: Declaration and Undertakings

I declare that the information provided in this form is, to the best of my knowledge and belief, accurate and complete.

I undertake to advise the recipient promptly and provide an updated Self-Certification form within 30 days where any change in circumstances occurs which causes any of the information contained in this form to be inaccurate or incomplete.

Where legally obliged to do so, I hereby consent to the recipient sharing this information with the relevant tax information authorities.

Signature: _____

请填写日期和签名

Date: (dd/mm/yyyy): _____

SOURCE OF WEALTH DECLARATION

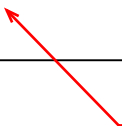
To be returned with the subscription form / stock transfer form

In the event that there is more than 1 investor or ultimate beneficial owner a separate sheet must be completed for each.

Name of investor / Ultimate Beneficial Owner:

I provide the following details in relation to the source of wealth (i.e., the economic activity which generated your total net worth):

- Employment: please provide details job title(s)/function(s) held, name(s) of employer(s) in English and Chinese (if any), nature of business, employment period
- Self-employed/Business Owner: details of the nature of the business, name(s) of employer(s) in English and Chinese (if any)
- Other (please provide a detailed description)



请勾选并填写财富来源

Side Letter Agreement

附加協議書

This side letter agreement (the “ Agreement”) dated ___ of ___, 2024 (the “ Agreement Date”) between 這份附加協議書 (以下簡稱「協議」) 訂於 2024 年 ___ 月 ___ 日 (以下簡稱「協議日期」), 由以下人士簽定：
Hashingbot Meta SPC (the “ Company”), whose registered office is at Ogier Global (Cayman) Limited, 89 Nexus Way, Camana Bay, Grand Cayman, KY1-9009, Cayman Islands (the Company), acting for and on behalf of Shadowlabs DeFi SP (the Segregated Portfolio); and

[Investor 's name/ 投資人姓名] :

[address/ 地址] :

(the “ Investor”/” 投資人”)

请填写姓名和地址

RECITAL:

前言:

WHEREAS, the Investor intends to subscribe or has subscribed Participating Shares (“ Shares ”) of HASHINGBOT META SPC- SHADOWLABS DEFI SP (the “ Fund”).

鑑於投資者意欲申購 HASHINGBOT META SPC- SHADOWLABS DEFI SP CLASS ____ (以下簡稱「基金」) 的發行份額 (以下簡稱「份額」)。

WHEREAS the Company and the Investor desire to enter into this Agreement to set forth the terms of their mutual understanding with respect to Subscription Fee, Soft Lock Up Period, and Redemption Fee.

鑑於基金公司和投資者願意簽訂本協議，以約定關於申購費用、軟閉鎖期和贖回費。

The parties hereby agree as follows:

雙方約定如下：

1. The terms of this Agreement are set out to supplement to the terms as mentioned in the Private Placement Memorandum and the Supplement of the Fund (together “ Fund Document”). Unless otherwise defined below, the terms used herein shall have the same meaning set forth in the Fund Document.

本協議條款為基金的私募說明書和補充文件 (以下統稱「基金文件」) 的補充條款。除非下文另有定義，否則本協議中使用的術語應與基金文件中所定義的含義相同。

2. The Subscription Fee applied to each subscription of the Investor should be ____% of the subscription amount of the Investor.

投資者每次申購的申購費應為投資者申購金額的 ____%。

请填写申购费/锁定期/赎回费等信息

3. The Soft Lock-Up Period applied to each subscription of the Investor should be ____ months/years.

投資者每次申購的軟閉鎖期為 ____ 月/年。

具体请咨询对应销售

4. The Redemption Fee applied to the Investor should be ____% of the redemption amount, if the redemption occurs during the Soft Lock-Up Period.

若在軟閉鎖期間內贖回，投資者贖回費應為贖回金額的 ____%。

5. Except as modified, supplemented, amended or superseded hereby, the Agreement shall remain in full force and effect and binding by and between the Parties.

除非本協議另有修改、補充、修訂或取代，否則本協議應保持完整有效並對各方具有約束力。

6. This Agreement may be executed in any number of counterparts, all of which will constitute one and the same instrument. Any counterpart or other signature delivered by facsimile shall be deemed for all purposes as being a good and valid execution and delivery of this Agreement by that Party.

本協議可以以任意數量的副本簽署，所有副本都將構成同一文件。任何傳真送達的副本或其他簽名將被視為該方對本協議的有效簽署和交付。

IN WITNESS whereof the parties hereto have caused this Agreement to be executed as of the day and year first above written.

鑑此，各方已於上文所述日期正式簽署本協議。

Mingyu CHANG

Director

For and on behalf of

Hashingbot Meta SPC

請簽名

For and on behalf of

(if investor is not a natural person, please fill out below)

Designation:
